



## FINANCIAL AID GRANT INFORMATION AND APPLICATION

### POLICY & CRITERIA

EFGH is offering financial aid grants to families for the school year 2011-2012.

EFGH provides a sound after-school program education in French to all children, within a community that strives to mirror Houston rich diversity and ethnic heritage.

The purpose of the financial aid grant is to make our program accessible to all families, irrespective of race, gender, nationality, ethnic or social origin, religion or political preference, age or disability.

Financial aid awards are based on demonstrated need and fulfillment of the purpose of the grant program. Eligibility for financial aid is based on a needs analysis of the information concerning taxable income, assets, and expenses indicated on a standard application form.

Financial aid awards are made at the discretion of the Board of Directors of EFGH. Decisions are final and not subject to challenge or discussion. Financial aid awards are based on a percentage of total tuition fees and will not exceed 50% of total tuition fees.

### PROCEDURE

Since the determination of the award is based on analysis of the information submitted concerning each family's ability to pay tuition, it is important to have current, honest, and accurate information about each family's income and assets. This information is kept **in the strictest confidence** by the Financial Aid Committee, and not released to outside entities.

Any information submitted for consideration can be returned to you upon request to the Financial Aid Committee.

If parents are separated or divorced, both parties must submit a financial statement. Generally, it is expected that both parents will contribute to their child's educational expenses.



**Application forms for financial aid grants for the 2011-12 school year are due by December 30, 2011.**

**We anticipate sending letters awarding grants by January 15, 2012.**

**In addition to the following application form, please include a personal letter explaining why you are asking for financial aid** and anything you think the Financial Aid Committee should know in consideration of your request.

If you have any questions about this process, please contact Andree Smith, EFGH director:  
[a.smith@efghouston.org](mailto:a.smith@efghouston.org)

Documents on [www.efghouston.org](http://www.efghouston.org)



## Application for Financial Aid for the 2011-2012 Academic Year

The information collected on this application is confidential and will not be made available to anyone who is not directly involved in the determination of financial aid.

### PARENT/GUARDIAN #1

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Cell: \_\_\_\_\_

Email: \_\_\_\_\_

Employed by: \_\_\_\_\_ Years with Firm: \_\_\_\_\_

### PARENT/GUARDIAN #2

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Cell : \_\_\_\_\_

Email: \_\_\_\_\_

Employed by: \_\_\_\_\_ Years with Firm: \_\_\_\_\_

Dependent Children names	DOB	Grade Level



If guardians are separated, divorced, or unusual circumstances apply, please explain them on the last page under "Unusual Circumstances."

If separated or divorced, please give name of the guardian who claims the student(s) as a tax dependent.

Indicate whether there is an agreement specifying a contribution for the student's educational expense and if yes, indicate how much.

**CHILDREN ENROLLED DURING EFGH YEAR 2011-2012**

Name	DOB	Grade Level



Education Française Greater Houston

## INCOME AND EXPENSE INFORMATION

- Single  
 Married, joint return. Total number of persons \_\_\_\_\_  
 Married, filing separately claimed as federal income tax \_\_\_\_\_  
 Head of Household exemptions in 2010 \_\_\_\_\_

These figures should be taken from your 2010 Federal Income Taxes.

**2010 Tax Status**

		2010	Estimated 2011
1. TOTAL TAXABLE INCOME BEFORE DEDUCTIONS			
	a. Salary & Wages of Guardian # 1		
	b. Salary & Wages of Guardian # 2		
	c. Dividends and/or interest income		
	d. Alimony received		
	e. Net Profit/Loss from a business & /or farm		
2. ADJUSTMENTS TO INCOME (Line 36 from Form 1040)			
3. TOTAL TAXABLE INCOME (Line 43 from Form 1040)			
4. TOTAL NON-TAXABLE INCOME			
	a. Child Support Received		
	b. Social Security Benefits for family		
	c. Other non-taxable income (itemize under "Unusual Circumstances")		
5. ITEMIZED DEDUCTIONS (Line 40 from Form 1040)			
6. TOTAL MEDICAL & DENTAL EXPENSES NOT COVERED BY INSURANCES (Total of line 1 from schedule A of Form 1040)			
7. RENT			
8. TUITION FEES			
9. UNUSUAL EXPENSES (Child support paid, legal fees etc.) Please itemize under "Unusual Circumstances".			
10. ALLOWANCES (lodging, utilities, car, air tickets) - Please itemize under "Unusual Circumstances".			

## ASSETS AND LIABILITIES

		2010
<b>1. HOME</b>		
	Year Purchased	
	Price Purchased	
	Present Market Value	
	Monthly Payment	
	Unpaid Mortgage	
<b>2. OTHER REAL ESTATE</b>		
	Present Market Value	
	Unpaid Mortgage	
	Foreign real estate	
<b>3. OTHER LOANS</b>		
CAR 1	Make, Model, Year	
	Year Purchased	
	Price Purchased	
	Present Market Value	
	Monthly Payment	
	Unpaid Mortgage	
CAR 2	Make, Model, Year	
	Year Purchased	
	Price Purchased	
	Present Market Value	



Education Française Greater Houston

	Monthly Payment	
	Unpaid Mortgage	
4. BANK ACCOUNTS, US and foreign Checkings & Savings (copy of the 2 last statements to be joined with the application)		
5. VALUE OF OTHER INVESTMENTS (401k, stocks, bonds, life insurance...). Please itemize under "Unusual Circumstances".		
6. MISCELLANEOUS EXPENSES (subscription to clubs or associations, ...)		

### BUSINESS/ FARM ASSETS

If you own a business or farm, do not include residence which should be included In "Home". Net profit or loss should be entered in the "Income and Expense" section.

Percentage of Ownership \_\_\_\_\_ Assets \_\_\_\_\_ Liabilities \_\_\_\_\_

### ASSETS BELONGING TO THE STUDENT(S)

Include inheritances, savings, trust funds, stocks & bonds, real estate & cash value of annuities or educational insurance policies. Do not include personal property.

Name \_\_\_\_\_ Name \_\_\_\_\_ Name \_\_\_\_\_

Amount \_\_\_\_\_ Amount \_\_\_\_\_ Amount \_\_\_\_\_

